

NEW MEMBERS APPLICATION FORM

FIDUCIA PRESERVATION RETIREMENT FUND

PERSONAL DETAILS

Surname: _____

Full Names: _____

Date of Birth: ____/____/____ Gender: M F (Please tick)

Omang Number: _____ (attach copy of Omang)

Postal Address: _____ Email Address: _____

Physical Address: _____

Cell Number: _____ Landline: _____

Marital Status: Single / Married / Divorced / Widowed

DEFERRED TRANSFER AMOUNT

P _____ **Transferor Fund:** _____

CONTRIBUTION

I would like to make regular contributions to the Fund: Yes No

Frequency: Monthly Quarterly Bi-annually Annually

Contribution Amount: P _____ (Minimum contribution of P500)

****please note that you are required to make appropriate debit order arrangements with your bank***

MEMBER ACCOUNT DETAILS

Bank: _____ Branch: _____

Branch Code: _____

Account No: _____ Type: _____

Account Holder: _____

Member Signature: _____ **Date:** _____

NB: This form should always be accompanied by a completed Nomination of Beneficiaries Form